

SUPPORTING OUR VALUED CLIENTS ON STRATEGIC M&A ACROSS THE FINANCIAL SERVICES SECTOR ...

 **ADDLESHAW
GODDARD**

MORE IMAGINATION MORE IMPACT



TIER 1

Ranked tier 1 in L500
for mid-market M&A



#1

Ranked #1 for private
equity deals (up to
£500m) in UK and
Ireland



#1

City Law Firm of the
Year - The Lawyer
Awards 2022



#4

Ranked as 4th Most
Innovative Law Firm
(FT Innovation Awards
2022)



TOP 50

Named in The Times
Top 50 Employers for
Women 2022 for the
14th time

THE DIFFERENCE IS IMAGINATION

SOME OF OUR RECENT FS M&A DEAL HIGHLIGHTS

MANCHESTER BUILDING SOCIETY

Advising Manchester Building Society on its merger with Newcastle Building Society

RATHBONES

Advising our long standing client, Rathbones, on its acquisition of the UK wealth arm of Investec. This deal was valued at £839m.

NATWEST

Advising on its partnership with **Vodeno Group** in respect of the creation of a banking-as-a-service business

ACCESS TO CASH

Advising ten of the UK's largest banking providers on the establishment of Cash Access UK Limited, a ground breaking joint venture company designed to protect cash access across the UK

MORTGAGE BRAIN HOLDINGS LIMITED

Advising on the acquisition of the entire issued share capital of **Mortgage Engine Limited (Santander)**

OXBURY BANK

Advising the cornerstone investors in **Oxbury Bank** in respect of follow-on equity funding rounds

BNP PARIBAS

Advising on the sale of its **Rental Solutions business**

TUMELO

Advising on the Series A Investment led by **New York based VC, Treasury Fund I LP**

HSBC

Advising HSBC on its investment in **Monese**

SOLARISBANK

Advising on its acquisition of **Contis**

NOTTINGHAM BUILDING SOCIETY

Advising Nottingham Building Society in relation to its forward flow partnership with fintech mortgage lender **Generation Home**

BNP PARIBAS

Advising on its €120m acquisition of the fintech, **Kantox**

LLOYDS BANKING GROUP

Advising Lloyds Banking Group on its investment in "all-in-one" motoring app **Caura**

RAYMOND JAMES FINANCIAL INTERNATIONAL

Advising Raymond James Financial International on its **recommended offer** for Charles Stanley for £278m

SOME OF OUR RECENT FS M&A DEAL HIGHLIGHTS

JA JA FINANCE

Advising management of Ja Ja Finance in connection with the investment by TDR and KKR

CURTIS BANKS GROUP

Recommended takeover offer for Curtis Banks Group plc by Nucleus Financial Platforms Limited

MY MONEY EXPERT LIMITED

Advising the Shareholders of My Money Expert Limited in relation to its buyout by various **Palatine Private Equity** funds

MMPI

Advising the sellers of a **70 per cent. stake** in MMPI, formerly known as Moloney Mortgages Pensions and Investments, to Kingswood Holdings backed by Pollen Street Capital

INTERNATIONAL FINANCIAL GROUP LIMITED

Advising management of International Financial Group Limited, the life insurance provider of long-term savings products, on its **sale** from Vitruvian to Cinven

SANNE GROUP PLC

Recommended takeover offer of Sanne Group plc by Apex Group Limited

SOVEREIGN GROUP

Advising Sovereign Group on its acquisition of Pro Partner Group, one of the leading corporate services providers in the GCC

LISTED ADMIN SERVICES BUSINESS

Advising on a proposed acquisition in five jurisdictions in Asia

GLAS HOLDINGS

Advising the shareholders of GLAS Holdings on the **investment into it by a new company** backed by Levine Leichtmann Capital Partners

AN INTERNATIONAL BANK

Advising on the disposal of a **£120m SME loan portfolio** to Cerberus

MANYPETS

Advising ManyPets on the sale of its specialist pet insurance intermediary, **Brooks Braithwaite**

VARIOUS CO-OPERATIVES

Advising various co-operatives in respect of their response to the regulation of the funeral plan sector in the UK including various strategic tie-ups, restructurings and disposals