

# HALF-YEAR 2024 CORPORATE DEBT MARKET HIGHLIGHTS

Some publishable highlights at the half-year point from our corporate debt team. Thank you to all our clients for their continued support.

## JD SPORTS FASHION PLC

Advised JD Sports Fashion Plc on a **\$1 billion** term loan facility to finance the acquisition of Hibbett Sports

## JERROLD FINCO PLC

Advised Natwest Markets plc as security agent and The Royal Bank of Scotland plc as agent in relation to a £450 million senior secured notes issuance by Jerrold Finco plc, a subsidiary of Together Financial Services Limited

## ADVANCED MEDICAL SOLUTIONS GROUP

Advised a club of lenders on a **£90 million** facility to Advanced Medical Solutions Group plc to finance the acquisition of Peters Surgical



## RÉMY COINTREAU

Advised Rémy Cointreau on a **€180 million**, 8 lender syndicated revolving credit facility

## RSM UK GROUP

Advised RSM UK Group LLP on a **£30 million** revolving credit facility with Lloyds Bank

## TGI FRIDAYS

Advised a subsidiary of Hostmore plc on financing of the operation of the TGI Fridays franchise in the UK with HSBC and NatWest



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