

# HOW HAS THE CORPORATE DEBT MARKET PERFORMED IN 2023?

Despite 2023's headwinds, we saw an active corporate debt market. We worked on some great deals and thank our clients and advisors for their support. Together we achieved deals worth **£6billion+**. Here are some of the highlights...

Q1

## CO-OPERATIVE GROUP £442.5M

revolving credit facility from a syndicate of 6 lenders

ACTED FOR BORROWER

## AO WORLD PLC £80M

revolving credit facility with Barclays, HSBC & NatWest

ACTED FOR LENDERS

## CHESTER ZOO

credit facilities with Santander

ACTED FOR LENDER

## ON THE BEACH PLC £60M

revolving credit facility with both Lloyds and NatWest

ACTED FOR LENDERS

Q2

## MOTORPOINT GROUP £35M

revolving credit facility with Santander

ACTED FOR LENDER

## ALPHA FINANCIAL MARKETS CONSULTING £80M

refinancing with HSBC and Lloyds

ACTED FOR BORROWER

Q3

## NSG UK ENTERPRISES £25M

Debt financing to revolving credit facility with Allied Irish Bank

ACTED FOR LENDER

## PORTAKABIN

credit facilities to support acquisition of Darwin Group

ACTED FOR BORROWER

## WILLIAM JACKSON FOOD GROUP

revolving credit facility with Barclays

ACTED FOR BORROWER

## PERSIMMON PLC £700M

sustainability linked revolving credit facility with a syndicate of 5 lenders

ACTED FOR LENDERS

## DUNELM GROUP PLC £250M

revolving credit facility with a syndicate of 6 lenders

ACTED FOR LENDERS

## MONEYSUPERMARKET. COM GROUP PLC £175M

term and revolving credit facility with a syndicate of 3 lenders

ACTED FOR BORROWER

Q4

## MISHCON DE REYA LLP £75M

credit facilities with a syndicate of lenders to fund further investment

ACTED FOR LENDERS

## BRICKABILITY GROUP PLC £100M

credit facilities to fund growth and diversification of the business

ACTED FOR BORROWER

## AIREDALE GROUP HOLDINGS

debt financing to complete a shareholder buyout, with funding from Pricoa Private Capital

ACTED FOR BORROWER

## WHAT WILL 2024 BRING?



MORE IMAGINATION MORE IMPACT